

NOTICE OF MEETING

THE BI-MONTHLY MEETING OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF YUMA, ARIZONA WAS HELD AT **1:30 P.M., WEDNESDAY, NOVEMBER 12, 2014**, AT **CITY HALL CONFERENCE ROOM #136**, CITY OF YUMA OFFICES, ONE CITY PLAZA, YUMA, ARIZONA, TO DISCUSS, CONSIDER AND/OR TAKE ACTION WITH RESPECT TO THE TOPICS LISTED BELOW.

AGENDA:

1. CALL TO ORDER – GRAY – 1:30 P.M.
2. APPROVAL OF MINUTES OF THE REGULAR MEETING OF SEPTEMBER 16, 2014, THE WORK SESSION OF OCTOBER 7, 2014, AND THE SPECIAL MEETING OF OCTOBER 14, 2014 – GRAY

APPROVED

3. TREASURER'S REPORT OF FINANCIAL CONDITION – HANSBERGER

APPROVED

4. UPDATE ON DESERT VIEW ACADEMY BOND ISSUE - BENESCH

REPORTED

5. A RESOLUTION OF THE BOARD OF DIRECTORS OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF YUMA, ARIZONA (THE "AUTHORITY") AUTHORIZING THE ISSUANCE BY THE AUTHORITY OF ITS CHARTER SCHOOL REVENUE BONDS (DESERT VIEW ACADEMY PROJECT) SERIES 2014 IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$14,500,000 (THE "BONDS") WHICH WILL BE PAYABLE SOLELY FROM THE REVENUES PLEDGED THEREFORE UNDER THE TRUST INDENTURE; AUTHORIZING THE EXECUTION AND DELIVERY BY THE AUTHORITY OF A TRUST INDENTURE, A BOND PURCHASE AGREEMENT, A LOAN AGREEMENT AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY FOR THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

APPROVED

6. EXPIRING TERMS OF SANDI GRIFFIN AND DAVE SELLERS – BENESCH

REPORTED

7. DIRECTORS & OFFICERS LIABILITY INSURANCE POLICY - BENESCH

REPORTED

8. REPORT OF CURRENT EVENTS BY STATUTORY AGENT – BENESCH

REPORTED

ADJOURN – 1:48 P.M.